

Corridor Capital Further Strengthens its Advisor Team with Addition of Steve Johnson of Marlin and Alvin Wong of Deloitte

We are pleased to announce the addition of two more individuals who further strengthen our advisory team. Steve Johnson of Marlin Equity Partners has joined Corridor Capital as a fund advisor and Alvin Wong of Deloitte Consulting as advisor for supply chain, strategic sourcing and procurement.

“Steve has been a great resource for Corridor. He has been a sounding board for our hands-on operations approach to investing and portfolio oversight and a resource for deal exchange,” states Craig Enenstein, CEO of Corridor Capital. “Alvin is a thought leader in supply chain and procurement matters, a valuable resource, particularly to our specialty manufacturing investments. Steve and Alvin will provide valued advice and perspective as we continue to build a world-class, lower middle market private equity firm differentiated by its level of operational engagement with our portfolio companies.”

Steve Johnson, Principal, Marlin Equity Partners

Fund Advisor

Steve Johnson is a Principal with Marlin Equity Partners where his responsibilities include conducting due diligence, executing transactions and monitoring portfolio companies.

Steve joined Marlin with extensive experience in operations-centric transactional roles in private equity, corporations and consulting. Prior to joining Marlin, Steve was CFO of Avure Technologies where he was responsible for financial strategy, acquisitions/divestitures, debt financings, risk management and day-to-day financial operations. Prior to Avure, Steve worked at Gores Technology Group (now The Gores Group), where he was a Vice President responsible for portfolio company financial oversight and due diligence activities. Prior to joining Gores, Steve was Director of Acquisition Analysis and Integration at First Data Corporation where he was involved in pre- and post-acquisition activities. Prior to First Data Corporation, Steve was a Manager in the Corporate Transaction Services unit of Accenture. Steve began his career with the Office of the Comptroller of the Currency as an Associate National Bank Examiner.

Steve holds a B.S. in Economics from Boston College.

Alvin Wong, Executive, Strategy & Supply Chain Service Line, Deloitte Consulting, LLP

Supply Chain, Strategic Sourcing and Procurement

Alvin Wong is an experienced Supply Chain executive with Deloitte Consulting LLP's Strategy and Operations practice responsible for leading the execution of operations-intensive consulting engagements.

Prior to joining Deloitte in 2008, Alvin was the Director of Strategic Sourcing for Roll International and an executive with Accenture LLP's Supply Chain practice, where he drove tens of millions of dollars in

bottom line savings for a number of Fortune 50 companies. He has led efforts in the implementation of global procurement strategies and capabilities, redesign of supply chains, management of post-merger integrations, and the development of business intelligence capabilities. In addition, Alvin works with an incubator for non-profits which provides constituents with strategic business guidance. Alvin started his career as a mechanical engineer and global product manager for Honeywell with profit/loss responsibilities for a global industrial equipment line.

Alvin holds an M.B.A. from Loyola Marymount University with dual concentrations in Finance and Marketing, an M.S. in Mechanical Engineering from The University of Southern California, and a B.S. in General Engineering from Harvey Mudd College of the Claremont Colleges.

About Corridor Capital

Corridor Capital provides far more than capital to US-based small companies—to our knowledge, we are the most actively engaged private equity partner across strategy, operations and finance. Corridor is able to provide an exceptional level of support because our seasoned investors have operational experience managing businesses. We are not a conventional private equity firm.

Through our collaborative, highly active approach, we work alongside management to build the institutions and efficiencies necessary for sustainable scalable growth. Corridor's portfolio companies benefit from value-added activities such as: worldwide business development, financial controls design, customer profitability analysis, operations restructuring, systems implementation and key management team recruitment. Our broad investor base includes approximately 150 top executives across a vast array of industries and disciplines, a unique resource we bring to benefit our portfolio companies and their teams.

We make control investments in specialty manufacturing, business services and environmental services industries. Corridor focuses on complex situations, particularly those requiring growth support or operational or financial engagement. We prefer to work with entrepreneurs and family-owned businesses that have not yet realized the benefits of hands-on, institutional ownership. We are honored that sellers often rollover a meaningful portion of their equity in an effort to benefit from the Corridor approach, giving owners access to a subsequent second liquidity event against significant value created together.

Corridor Capital will consider paying a market-rate fee for introductions to proprietary situations which result in an investment.^[1] If you have potential investment opportunities to discuss, please contact Craig Enenstein at 310-442-7001 or craig@corridorcap.com.

^[1] Corridor Capital will structure deal sourcing incentives for those closed transactions where we can reasonably do so within the requirements of applicable law. We are happy to discuss with you this possibility after we have had an opportunity to understand the specific situation and what legal requirements might apply in that particular context.