

Corridor Capital Welcomes Jeff Schwartz of Gores and Chris Hebble of Cerberus to its Advisor Team

We are pleased to announce Jeffrey Schwartz of The Gores Group and Chris Hebble of Cerberus and Ableco have both joined Corridor Capital as fund advisors.

“Jeff and Chris have been strong advocates of Corridor Capital and its specialized business model for transforming family-owned businesses into sustainable, scalable enterprises,” states Craig Enenstein, CEO of Corridor Capital. “Corridor values their experiences at Gores and Cerberus, market leaders in bringing comprehensive operational and strategic skills to their portfolio companies. Jeff and Chris will provide insights and guidance as we continue to build a world-class, lower middle market private equity firm differentiated by its level of operational engagement with our portfolio companies.”

Jeffrey Schwartz, Managing Director, The Gores Group

Jeffrey Schwartz is a Managing Director with The Gores Group responsible for leading the execution and negotiation of certain Gores acquisitions and divestitures in the U.S.

Prior to joining Gores, Jeff was a Principal in the Private Equity Group of Ares Management in Los Angeles, where he worked on numerous leveraged buyouts and distressed debt investments. During his tenure at Ares, Jeff sat on the Boards of Directors of several public and private companies including General Nutrition Centers, Nortek, Inc, Samsonite Corporation, Stream Global Services, Tinnerman Palnut Engineered Products, and WCA Waste Corporation.

Prior to joining Ares, he was an investment banker at Lehman Brothers in the financial sponsors group and prior to that in the mergers and acquisitions group at Wasserstein Perella & Co.

Jeff holds a B.S. in Economics from the Wharton School of Business.

Christopher R. Hebble, Fund Advisor, Vice President, Cerberus California, Inc. and Ableco Finance California, LLC

Christopher R. Hebble serves as a Vice President with both Cerberus California, Inc. and Ableco Finance California, LLC.

Prior to joining Cerberus in 2007, Chris was a Principal at Caltius Mezzanine Partners, a \$300 million mezzanine debt provider, where he was responsible for business origination and evaluation. He was previously a Vice President in the Corporate Finance Department of Houlihan Lokey Howard & Zukin, where he was involved in mergers and acquisitions, debt and equity placements, and the structuring of leveraged buyouts and corporate recapitalizations. In addition, he was responsible for co-managing Houlihan Lokey's middle-market financial sponsor coverage effort. Chris began his career as a Civil and

Environmental Engineer where he managed, developed and implemented environmental service programs for international oil and gas utility companies.

Chris holds an M.B.A. from the University of Southern California and a B.S. in Civil and Environmental Systems Engineering from the University of Pennsylvania.

About Corridor Capital

Corridor Capital provides far more than capital to US-based small companies—to our knowledge, we are the most actively engaged private equity partner across strategy, operations and finance. Corridor is able to provide an exceptional level of support because our seasoned investors have operational experience managing businesses. We are not a conventional private equity firm.

Through our collaborative, highly active approach, we work alongside management to build the institutions and efficiencies necessary for sustainable scalable growth. Corridor's portfolio companies benefit from value-added activities such as: worldwide business development, financial controls design, customer profitability analysis, operations restructuring, systems implementation and key management team recruitment. Our broad investor base includes approximately 150 top executives across a vast array of industries and disciplines, a unique resource we bring to benefit our portfolio companies and their teams.

We make control investments in specialty manufacturing, business services and environmental services industries. Corridor focuses on complex situations, particularly those requiring growth support or operational or financial engagement. We prefer to work with entrepreneurs and family-owned businesses that have not yet realized the benefits of hands-on, institutional ownership. We are honored that sellers often rollover a meaningful portion of their equity in an effort to benefit from the Corridor approach, giving owners access to a subsequent second liquidity event against significant value created together.

Corridor Capital will consider paying a market-rate fee for introductions to proprietary situations which result in an investment.^[1] If you have potential investment opportunities to discuss, please contact Craig Enenstein at 310-442-7001 or craig@corridorcap.com.

^[1] Corridor Capital will structure deal sourcing incentives for those closed transactions where we can reasonably do so within the requirements of applicable law. We are happy to discuss with you this possibility after we have had an opportunity to understand the specific situation and what legal requirements might apply in that particular context.