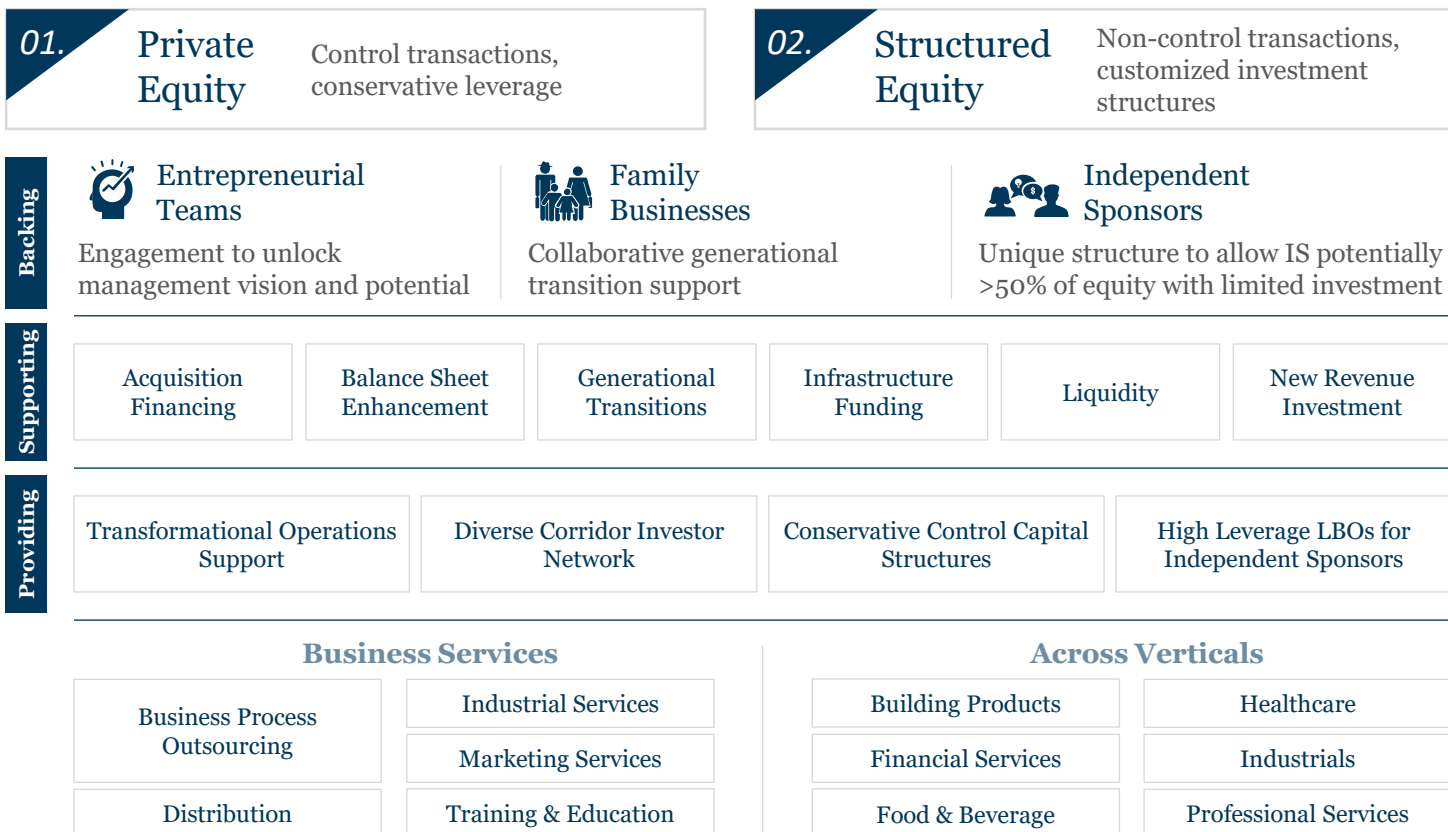


CORRIDOR CAPITAL OVERVIEW

Corridor Capital manages committed funds and provides more than just investment capital. Through our collaborative, highly active approach, we work alongside management to build the infrastructure and processes to ensure sustainable scalable growth.



Corridor Operations Support




The in-house Corridor Operations & Advisory Group actively engages with portfolio companies to:

- Develop a robust finance department
- Support the implementation of more scalable operations
- Build a systematic revenue generation capability
- Implement technology to optimize cost and maximize quality and efficiency


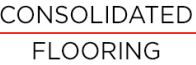







Corridor Investment Criteria

- Business services sector companies
- \$2 - \$8 million in trailing EBITDA
- US or Canada headquartered

CORRIDOR CAPITAL PRIVATE EQUITY INVESTMENTS (CURRENT PORTFOLIO)

	Corporate & Professional Training – Business Services: Integrity Solutions is a Nashville headquartered provider of sales and sales leadership training programs to corporate clients across a variety of industries including healthcare, financial services, manufacturing, energy, utilities and agriculture, among others. Via in-person and virtual formats, Integrity Solutions delivers its training programs through a combination of facilitator-led sessions and self-learning curriculum.
	Marketing Services – Experiential: Create & Cultivate (“C&C”) is a Los Angeles, CA headquartered experiential and digital media company with an engaged online and offline community of career-oriented millennial women. C&C sells sponsorships for in-person and virtual events to leading brands in a variety of industries that seek to interact with C&C’s community.
	Business Process Outsourcing – Real Estate: World Wide Land Transfer (“WWLT”) is a Treviso, PA headquartered full-service, independent title insurance and settlement services agency. WWLT sells title insurance to individual borrowers in connection with residential and commercial real estate transactions, and provides various associated underwriting, closing, and settlement services.
	B2B Training – Facility Services: CEO Warrior is a New Jersey headquartered provider of subscription-based business training and implementation services for owners and the senior executive teams of contractor services businesses, particularly those engaged in heating, ventilation, and air conditioning (“HVAC”), plumbing, and electrical services.
	Marketing Services – Financial Services: FMT is an Oregon based provider of integrated educational content and tech-enabled marketing services, principally for the retirement planning and wealth management services market.
	Distribution – Food Products: Indo~European Foods (“IEF”) is a Commerce, CA headquartered global foods importer, distributor and manufacturer since 1966. IEF offers 1,000+ specialty foods including spreads, appetizers, cheeses, confections, seasonings and grains sourced from Eastern Europe, the Middle East and the Mediterranean. It is the parent company for ZerGut, a premium food brand of spreads, olives, and more.

CORRIDOR CAPITAL PRIVATE EQUITY INVESTMENTS (REALIZED)

	Marketing Services – Healthcare: SPM Group is a La Grange, IL-based brand advisory and fully integrated marketing services platform focused on hospitals & healthcare systems, healthcare associations, senior care providers, dental groups and behavioral & addiction treatment centers. SPM’s marketing and advertising services include branding, creative services, content marketing, a full-suite of digital services, proprietary analytics, media planning & buying and consumer insights / research. SPM Group was acquired by Unlock Health in 2023.
	Distribution – Recurring Building Products: Consolidated Flooring (“CF”), headquartered in Southfield, MI, is the leading distributor and installer of floor covering products for the repair, maintenance and restoration of commercial, healthcare, multi-family and insured residential properties in the Midwest. CF was acquired by Ranier Capital Partners in 2023.
	Business Process Outsourcing – Real Estate: Nationwide is a Voorhees, NJ based appraisal management company (“AMC”), licensed in all applicable states with existing AMC legislation and active in facilitating independent appraisals throughout the entire country. Nationwide was acquired by Arcapita in 2022.
	Asset Light Manufacturing Services – Electronics: Circuitronics is a premier EMS provider specializing in complex high-margin, low-volume solutions for critical end-market applications. Circuitronics offers customized expertise in PCB assembly, prototyping, engineering and design, system assembly, supply-chain management and testing solutions.
	Marketing Services – Events: Connecting Point Marketing Group (“CPMG”) is a producer of business-intensive Events which connect senior level executives for innovation in the food retail, hospitality, specialty retail and healthcare industries. CPMG was acquired by Emerald Expositions in 2017.
	Asset Light Manufacturing Services: Innovative Office Products is a leading manufacturer of ergonomic mounting solutions for monitors, tablet PCs and control panels as well as sit-stand desks. IOP offers 5,000+ SKUs in the U.S. and internationally to a diverse base of blue-chip customers. Innovative Office Products was acquired by Cathay Capital in 2017.
	Specialty Manufacturing / Distribution – Aerospace: USIT distributes professional tools used in aerospace applications. Arvan fabricates components for multiple industries. Corridor acquired Wetmore, USIT and Arvan through the acquisition of Churchill Aerospace.
	Specialty Manufacturing – Aerospace & Defense: Wetmore is a market leader in specialty cutting tools, drill bits and fasteners, providing high precision solutions to the aerospace, automotive and industrial markets since 1950. Wetmore was acquired by Sandvik in 2019.
	Specialty Manufacturing – Engineered Products: Control Devices is a leading manufacturer of high-quality valves and nozzles serving the pressure washer, compressed air, fire safety, brake systems, calibration systems, food service, agricultural and industrial industries. Control Devices was acquired by Goldner Hawn Johnson & Morrison in 2017.